

#### Introduction

Selecting the right Customer Relationship Management (CRM) platform is crucial for modern businesses aiming to enhance customer interactions, streamline operations, and drive growth. While Salesforce has long been a dominant player in the CRM space, Microsoft Dynamics 365 CRM offers compelling advantages that make it a smarter choice for many organizations. This comprehensive comparison delves into the key areas where Dynamics 365 outperforms Salesforce, providing you with the insights needed to make an informed decision.

### Cost-Effectiveness: More Value, Lower Total Cost of Ownership

(01) Inclusive AI Capabilities

Dynamics 365 Sales Enterprise includes Copilot AI features in the base license, offering predictive insights and automation tools at no additional cost. In contrast, Salesforce often requires additional licensing [AS1] for Einstein AI across various clouds, which can add up to 20–30% to license costs.

(02)

#### **Competitive Pricing**

**Dynamics 365 Sales Enterprise:** \$105/user/month

Salesforce Sales Cloud Enterprise: \$175/user/month

This pricing structure makes Dynamics 365 approximately up to **40%** more affordable depending on configuration. (03)

#### Integrated Business Intelligence

Dynamics 365 integrates natively with Power BI, included in Microsoft ecosystem licensing. Salesforce often requires separate Tableau licenses (\$70/user/month extra), leading to higher overall costs.

04) Inclusive Al Capabilities

Power Apps (Canvas and Model-Driven) are included for CE users, enabling lightweight, role-specific applications without extra licensing. Salesforce lacks a direct equivalent without additional costs.

#### Impact:

For a 200-user deployment, Dynamics 365 can save over **\$120,000** annually in licensing and BI costs alone.

## Implementation Efficiency: Faster Deployment, Less Complexity —

- >> Seamless Microsoft Integration: Dynamics 365 connects instantly with Outlook, Teams, SharePoint, and Excel—no custom connectors or middleware required. Salesforce, while offering integrations, often necessitates additional configuration and third-party tools.
- Unified Data Fabric: Microsoft Fabric connects CRM, ERP, IoT, and external data sources without complex ETL pipelines, reducing integration time by up to 40% and future-ready advantage. Salesforce's integration capabilities are robust but may require more effort and time.
- **Low-Code Customization:** Power Apps enables rapid tailoring of screens and workflows without heavy developer involvement. Salesforce's Lightning App Builder, while powerful, is limited to Salesforce's own data model and may require more technical expertise.
- > Industry Accelerators: Prebuilt templates for manufacturing, financial services, and other verticals reduce configuration time by 4–6 weeks compared to custom builds in Salesforce.

#### Impact:

Many organizations report faster deployments due to Microsoft ecosystem alignment, up to 20 to 30%.

### Unified Ecosystem: One Integrated Platform

#### **Single Vendor, Unified Stack**

CRM, productivity tools, analytics, AI, and cloud infrastructure—all from Microsoft—ensuring a cohesive and streamlined experience.

#### **Power Platform Synergy**

Automate processes with Power Automate, build apps with Power Apps, and analyze data with Power BI—all in the same environment.

#### **Enterprise-Grade Security**

Built on Azure with Microsoft Purview governance, meeting global compliance standards (GDPR, ISO, FINRA, FDA).

#### **Real-Time Insights**

Microsoft Fabric delivers live dashboards and predictive analytics directly in CRM, eliminating data exports and latency.

#### **Scalable and Modular**

Start with CRM and expand into ERP, supply chain, or field service without re-platforming—a native advantage Salesforce cannot match.

#### Impact:

A single, integrated Microsoft ecosystem reduces integration costs by up to 50% and simplifies IT management.

### Feature Comparison at a Glance

#### Criteria

- Integration
- Al & Automation
- Cost
- Data Control
- Customization
- Scalability

#### **Dynamics 365 CE**

Deep integration with Microsoft ecosystem

Built-in Copilot, Power Platform

Lower TCO, flexible licensing

Azure-native security and governance

Low-code/No-code Power Platform

Modular and adaptive

#### **Salesforce**

Limited third-party ecosystem

Add-on Einstein features

Higher recurring costs

Limited portability

Proprietary customization

Add-on complexity

### Conclusion: Dynamics 365 CRM – The Smarter Choice

Microsoft Dynamics 365 CRM offers a comprehensive, cost-effective, and seamlessly integrated solution that empowers businesses to enhance customer relationships, streamline operations, and drive growth. Its inclusive Al capabilities, competitive pricing, rapid deployment, and unified ecosystem make it a compelling alternative to Salesforce, particularly for organizations already leveraging Microsoft products.

By choosing Dynamics 365, businesses can achieve greater efficiency, scalability, and value, positioning themselves for long-term success in an increasingly digital and data-driven world.



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